

Code	TVB
Company name	Tri Viet Securities Joint Stock Company
Date	01/15/2021
Subject	Record date for implementing rights & holding AGM 2021

Content:

On January 14, 2021, the Hochiminh Stock Exchange issued Announcement No.70/TB-SGDHCM about the record date of Tri Viet Securities Joint Stock Company as follows:

- Ex-right date: January 21, 2021
- Record date: January 22, 2021
- Reason & Purpose:
 1. To implement rights to buy shares;
 2. To hold the 2121 Annual General Meeting of Shareholders.
- Content:
 1. To implement rights to buy shares:
 - Exercise ratio: 10:3 (shareholder who owns 01 share will receive 01 right, and with every 10 rights will be entitled to purchase 013 new shares).
 - Expected issue volume: 16,417,999 shares
 - Issuing price: 10,000 dongs/share
 - How to deal with fractional shares and undistributed shares: The number of newly issued shares bought by each existing shareholder will be rounded down and the fractional shares (if any) will be cancelled.
 - The shares refused to buy (if any) will be decided by the Board of Directors with the selling price is not less than VND 10,000/share. These shares will be restricted in 01 year from the finish date of the offering.

For example: At the record date, the shareholder A owns 6,899 shares. With performing ratio 10:3, the shareholder A will purchase: $6,899 * 3 / 10 = 2,069.7$ shares. According to rounding policy, the shareholder A purchases 2,069 new shares and the fractional shares of 0.7 share will not be implemented.
- Regulation on rights transfer:
 - Time for rights transference: from February 01, 2021 to March 03, 2021
 - The rights should be transferred only once.
- Regulation on securities purchased:
 - Time for subscription and deposit: from February 01, 2021 to March 04, 2021.
 - The new shares are freely transferable.
- Place to receive subscription:

- Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Tri Viet Securities Joint Stock Company (Address: Floor 2nd, 142 Doi Can, Ba Dinh District, Hanoi).
- Bank for blocking depository money:
- Account holder: Tri Viet Securities Joint Stock Company
 - Account number: 2121 000 222 22 66
 - Bank: BIDV – Tay Ho branch.
2. To hold the 2121 Annual General Meeting of Shareholders:
- Exercise ratio: 01 share – 01 voting right
 - Expected execution time: February 23, 2021
 - Location: Notice later.